

2025 Agri-Finance Forward Workshop



WISCONSIN
Agri-Business Association

This workshop is a financial focused workshop designed for professionals in agri-business finance, including CFOs and CEOs. The workshop will cover critical updates on tax law, legislative changes affecting the agricultural and finance sector, and strategic financial planning insights tailored for today's ag economy. Connect with like-minded financial leaders, gain expert perspectives, and walk away with actionable knowledge to help your business thrive in a rapidly evolving landscape.

- 9:00-9:10 **Welcome:** Grace Howe, Wisconsin Agri-Business Association
- 9:15-10:15 **Tax Strategies - Leveraging New Legislation:** Austin Burby and Jacob Forseth, CLA
Gain insight into the latest federal and state tax changes impacting agri-business, including depreciation strategies, pass-through entity taxation, succession planning, and compliance considerations.
- 10:15-10:30 Break
- 10:30-11:45 **Trend Talk - Navigating Key Cost Drivers:** Thomas Horrigan, BMO and Gretchen Flueckiger, M3 Insurance
- 11:45-1:00 **Round Table Discussion & Lunch**
Moderated breakout discussions among attendees to share top concerns, best practices, and strategies around financing, investment, and compliance.
- Topics: Interest Rates, Insurance, Forward-looking budgeting, Risk management, Things to ask your lender & tools to use, Property Insurance

